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Renhe Commercial Holdings Company Limited

人和商業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1387)

ANNOUNCEMENT PURSUANT TO RULE 13.09(1) OF THE LISTING RULES

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Company wishes to update the shareholders of the Company and potential investors of recent developments and progress in respect of the Company's projects.

The completion, performance or otherwise of the Company's project development plans and business strategies are subject to numerous factors, circumstances and variables in the future. Accordingly, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

APPROVALS SECURED FOR NEW PROJECTS

Renhe Commercial Holdings Company Limited (the "**Company**") is pleased to announce that the Company has secured approvals from the National Civil Air Defense Office to develop and operate underground commercial centres in Wuxi City, Jiangsu Province and Anyang City, Henan Province, the People's Republic of China ("**Jiangsu Wuxi Taihu Plaza Project**" and "**Henan Anyang Project**").

Jiangsu Wuxi Taihu Plaza Project is located underneath Taihu Plaza in the Nanchang District of Wuxi City, Jiangsu Province, the People's Republic of China. The approved total gross floor area of the project is approximately 250,000 square metres.

Henan Anyang Project is located underneath Hongqi Road, Jiefang Road, Tangzi Lane and Wenfeng Street North of Anyang City, Henan Province, the People's Republic of China. The approved total gross floor area of the project is approximately 86,000 square metres.

The Company and its subsidiaries will continue to look for new projects and/or acquisition opportunities in other strategically sound cities and regions to achieve our goal of establishing a nationwide trading and exhibition platform unified under the "First Tunnel" brand name.

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By order of the Board
Renhe Commercial Holdings Company Limited
Hung Fan Kwan
Company Secretary

Hong Kong, 1 August 2010

As at the date of this announcement, the executive directors are Mr. Dai Yongge, Mr. Zhang Dabin, Mr. Wang Hongfang, Ms. Wang Chunrong, Mr. Wang Luding and Mr. Lin Zijing, the non-executive directors are Mrs. Hawken Xiuli, Ms. Jiang Mei, Ms. Zhang Xingmei, Mr. Ho Gilbert Chi Hang and Mr. Chi Miao and the independent non-executive directors are Mr. Fan Ren-Da Anthony, Mr. Wang Shengli and Mr. Wang Yifu.

* *For identification purposes only*