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## **Renhe Commercial Holdings Company Limited**

**人和商業控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**Stock Code: 1387**

### **PROPOSED ISSUANCE OF SENIOR NOTES**

Renhe Commercial Holdings Company Limited (the “**Company**”) proposes to conduct an international offering of senior notes (the “**Notes**”) and will commence a series of roadshow presentations beginning on or around 30 August 2010 to institutional investors in Asia, Europe and the United States (the “**Proposed Notes Issue**”). The Proposed Notes Issue will only be offered by Merrill Lynch International, BOCI Asia Limited and UBS AG as joint lead managers and joint bookrunners (i) in the United States to qualified institutional buyers in reliance on the exemption from the registration requirements of the United States Securities Act of 1933, as amended (the “**Securities Act**”) under Rule 144A, and (ii) outside the United States, in compliance with Regulation S under the Securities Act. None of the Notes will be offered to the public in Hong Kong and none of the Notes will be placed to any connected persons of the Company.

Further announcement in respect of the Proposed Notes Issue will be made by the Company on or around 30 August 2010.

As no binding agreement in relation to the Proposed Notes Issue has been entered into as at the date of this announcement, the Proposed Notes Issue may or may not materialize. Investors and shareholders of the Company are urged to exercise caution when dealing in the securities of the Company.

By order of the Board  
**Renhe Commercial Holdings Company Limited**  
**Dai Yongge**  
*Chairman*

Hong Kong, 27 August 2010

*As at the date of this announcement, the Board of directors comprises: Mr. Dai Yongge, Mr. Zhang Dabin, Mr. Wang Hongfang, Ms. Wang Chunrong, Mr. Wang Luding and Mr. Lin Zijing as executive directors, Mrs. Hawken Xiuli, Ms. Jiang Mei, Ms. Zhang Xingmei, Mr. Ho Gilbert Chi Hang and Mr. Chi Miao as non-executive directors and Mr. Fan Ren-Da Anthony, Mr. Wang Shengli and Mr. Wang Yifu as independent non-executive directors.*

*\* for identification purposes only*