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Renhe Commercial Holdings Company Limited

人和商業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 1387

ISSUANCE OF ADDITIONAL SENIOR NOTES

This announcement has been made under Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Reference is made to the announcement of Renhe Commercial Holdings Company Limited (the “**Company**”) dated 3 November 2010 (the “**Additional Notes Issue Announcement**”) in relation to the Notes Issue. The Company is pleased to announce that closing of the issue of the Notes took place on 8 November 2010. All terms used herein have the same meaning as defined in the Additional Notes Issue Announcement, unless otherwise defined.

By order of the Board
Renhe Commercial Holdings Company Limited
Dai Yongge
Chairman

Hong Kong, 9 November 2010

As at the date of this announcement, the Board comprises: Mr. Dai Yongge, Mr. Zhang Dabin, Mr. Wang Hongfang, Ms. Wang Chunrong, Mr. Wang Luding and Mr. Lin Zijing as executive directors, Mrs. Hawken Xiuli, Ms. Jiang Mei, Ms. Zhang Xingmei, Mr. Ho Gilbert Chi Hang and Mr. Chi Miao as non-executive directors and Mr. Fan Ren-Da Anthony, Mr. Wang Shengli and Mr. Wang Yifu as independent non-executive directors.

* for identification purposes only