

2. Preference Shares

| | | | | | | |
|-------------------------------------|-------|----|--------------------------|--|---|----|
| Stock code : | _____ | -- | Description : | _____ | _____ | -- |
| | | | | | | |
| | | | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) | |
| Balance at close of preceding month | _____ | | _____ | _____ | _____ | |
| Increase/(decrease) | _____ | | _____ | | _____ | |
| Balance at close of the month | _____ | | _____ | _____ | _____ | |

3. Other Classes of Shares

| | | | | | | |
|-------------------------------------|-------|----|--------------------------------|--|---|----|
| Stock code : | _____ | -- | Description : | _____ | _____ | -- |
| | | | | | | |
| | | | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) | |
| Balance at close of preceding month | _____ | | _____ | _____ | _____ | |
| Increase/(decrease) | _____ | | _____ | | _____ | |
| Balance at close of the month | _____ | | _____ | _____ | _____ | |

Total authorised share capital at the end of the month (HK\$): 400,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>22,000,000,000</u> | _____ | _____ | _____ |
| Increase/ (decrease) during the month | _____ | _____ | _____ | _____ |
| Balance at close of the month | <u>22,000,000,000</u> | _____ | _____ | _____ |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. -- _____ _____ _____ (/ /) shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| 2. -- _____ _____ _____ (/ /) shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| 3. -- _____ _____ _____ (/ /) shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | -- | |
| | | | (Preference shares) | | -- | |
| | | | (Other class) | | -- | |
| Total funds raised during the month from exercise of options (State currency) | | | | -- | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. -- _____ _____ | -- | -- | -- | -- | -- | -- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |
| 2. -- _____ _____ | -- | -- | -- | -- | -- | -- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |
| 3. -- _____ _____ | -- | -- | -- | -- | -- | -- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |
| 4. -- _____ _____ | -- | -- | -- | -- | -- | -- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |
| Total B. (Ordinary shares) _____ | | | | | -- | |
| (Preference shares) _____ | | | | | -- | |
| (Other class) _____ | | | | | -- | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| | | | Total C. (Ordinary shares) | -- | _____ _____ _____ | |
| | | | (Preference shares) | -- | _____ _____ _____ | |
| | | | (Other class) | -- | _____ _____ _____ | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. -- _____ _____ _____ (/ /) shares (<i>Note 1</i>) | -- | -- |
| 2. -- _____ _____ _____ (/ /) shares (<i>Note 1</i>) | -- | -- |
| 3. -- _____ _____ _____ (/ /) shares (<i>Note 1</i>) | -- | -- |
| Total D. (Ordinary shares) | -- | |
| (Preference shares) | -- | |
| (Other class) | -- | |

Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|---|--|---|
| Type of Issue | | | | | |
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | --- | --- |
| 2. Open offer | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | --- | --- |
| 3. Placing | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | --- | --- |
| 4. Bonus issue | | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | --- | --- |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|---|---|
| 5. | Scrip dividend At price : State currency _____ | Class of shares issuable _____ -- (Note 1) Issue and allotment date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ -- _____ -- |
| 6. | Repurchase of shares | Class of shares _____ -- repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ -- _____ -- |
| 7. | Redemption of shares | Class of shares _____ -- redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ -- _____ -- |
| 8. | Consideration issue At price : State currency _____ | Class of shares issuable _____ -- (Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ -- _____ -- |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation | Class of shares issuable _____ -- _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) (dd/mm/yyyy) | -- | -- |
| 10. Other (Please specify) | At price : State currency _____ Class of shares issuable _____ -- _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) (dd/mm/yyyy) | -- | -- |
| Total E. | | (Ordinary shares) _____ | _____ |
| | | (Preference shares) _____ | _____ |
| | | (Other class) _____ | _____ |

| | | |
|---|-----|----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | -- |
| | (2) | -- |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | -- |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | -- |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

