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Renhe Commercial Holdings Company Limited

人和商業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 1387

CLARIFICATION ANNOUNCEMENT REGARDING EXCHANGE RATE FOR PROPOSED DIVIDEND

Reference is made to the announcement dated 27 April 2009 of Renhe Commercial Holdings Company Limited (the “**Company**”) relating to the annual results of the Company for the year ended 31 December 2008 (the “**Announcement**”).

Unless otherwise defined herein, the capitalised terms used in this announcement shall bear the same meaning as defined in the Announcement.

The board of directors (the “**Board**”) of the Company is aware of the errors on page 10 of the Announcement in respect of the date on which the actual exchange rate (RMB against HKD) to be used to calculate the Hong Kong dollar equivalent of the proposed dividend amount payable will be based.

The Board would like to clarify that the actual exchange rate for the proposed dividend payable in Hong Kong dollars will be based on the exchange rate as at 26 June 2009.

By order of the Board
Renhe Commercial Holdings Company Limited
Hung Fan Kwan
Company Secretary

Hong Kong, 29 April 2009

As at the date of this announcement, the Board comprises: Mr. Dai Yongge, Mr. Zhang Dabin, Mr. Wang Hongfang, Ms. Wang Chunrong and Mr. Wang Luding as executive directors, Mrs. Hawken Xiuli, Ms. Jiang Mei, Ms. Zhang Xingmei, Mr. Ho Gilbert Chi Hang, Mr. Ho Hsiang-Ming James and Mr. Chi Miao as non-executive directors and Mr. Fan Ren-Da Anthony, Mr. Wang Shengli and Mr. Wang Yifu as independent non-executive directors.

* *For identification purposes only*