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Renhe Commercial Holdings Company Limited

人和商業控股有限公司*

(incorporated in the Cayman Islands with limited liability)

Stock Code: 1387

ANNOUNCEMENT CHARGING OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Renhe Commercial Holdings Company Limited (the “**Company**”) pursuant to Note (3) to Rule 10.07(2) of the Listing Rules.

The Company has been advised on 25 May 2009 by Super Brilliant Investments Limited (“**Super Brilliant**”), a controlling shareholder (as defined under the Listing Rules) of the Company, that Super Brilliant has charged 1,250,000,000 shares (representing approximately 6.25% of total issued share capital of the Company) of the 12,856,907,217 shares held by it in the Company (representing approximately 64.28% of total issued share capital of the Company) in favour of Bank of China International Limited (“**BOCI**”) as security for short term loan facility in the amount of HK\$600 million.

This announcement is made by the Company pursuant to Note (3) to Rule 10.07(2) of the Listing Rules. The Company has been advised on 25 May 2009 by Super Brilliant that it has charged 1,250,000,000 shares (representing approximately 6.25% of total issued share capital of the Company) out of the 12,856,907,217 shares held by it in the Company (representing approximately 64.28% of total issued share capital of the Company) to BOCI, an authorized institution as defined in the Banking Ordinance of the Laws of Hong Kong, as security for an approximately two-month short term loan facility to Super Brilliant in the amount of HK\$600 million. The above share charge does not fall within the scope of Rule 13.17 of the Listing Rules.

The charge period commences from 25 May 2009. To the best knowledge of the directors of the Company and after having made reasonable enquiries, the charge is expected to be discharged and released upon repayment of the loan in full. BOCI is an independent third party and is not a connected person of the Company.

By order of the Board
Renhe Commercial Holdings Company Limited
DAI Yongge
Chairman

Hong Kong, 25 May 2009

As at the date of this announcement, our executive Directors are Mr. DAI Yongge, Mr. ZHANG Dabin, Mr. WANG Hongfang, Ms. WANG Chunrong and Mr. WANG Luding, our non-executive Directors are Mrs. HAWKEN Xiu Li, Ms. JIANG Mei, Ms. ZHANG Xingmei, Mr. HO Gilbert Chi Hang, Mr. HO Hsiang-Ming, James and Mr. CHI Miao, and our independent non-executive Directors are Mr. FAN Ren-Da, Anthony, Mr. WANG Shengli and Mr. WANG Yifu.

** For identification purposes only*