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(formerly known as Renhe Commercial Holdings Company Limited 人和商業控股有限公司)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1387)*

ANNOUNCEMENT POSITIVE PROFIT ALERT

This announcement is made by China Dili Group (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and the potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019 (the “**Accounts**”) and other information currently available to the Board, the Group expects to record a profit attributable to equity shareholders of the Company of approximately RMB160.0 million for the six months ended 30 June 2019 compared to the loss of approximately RMB49.6 million recorded for the six months ended 30 June 2018. The expected turnaround of the Group’s results is mainly attributed to:

- (i) the significant reduction in expenses incurred from the maintenance and usage of two aircrafts, which were resulted from the disposal of two aircrafts in December 2018. The related expenses arising from such aircrafts amounted to approximately RMB63.6 million for the six months ended 30 June 2018; and
- (ii) the completion of the acquisition of Wise Path Holdings Limited on 24 July 2018, which enabled the Group’s wholesale market to be extended to Hangzhou, and brought a profit contributions to the Group for the six months ended 30 June 2019.

** For identification purpose only*

The Board would like to inform the shareholders of the Company that, in the past few weeks, the Company had been working towards finalising the Accounts and in discussions with its professional advisers on the accounting treatment of certain items in the Accounts. In this connection, the Company has sought to publish this announcement at its earliest possible opportunity.

The information contained in this announcement is only based on the Company's assessment of the Accounts and the information currently available, which are to be confirmed by the auditors or the audit committee of the Company and may therefore be subject to adjustments. The interim results announcement of the Group for the six months ended 30 June 2019 is scheduled to be published on 29 August 2019.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Dili Group
Wang Yan
Chairman

Hong Kong, 23 August 2019

As at the date of this announcement, the Board comprises Mr. Wang Yan and Mr. Dai Bin as executive directors; Mr. Yin Jianhong and Ms. Yang Yuhua as non-executive directors; and Mr. Fan Ren-Da, Anthony, Mr. Wang Yifu, Mr. Leung Chung Ki and Mr. Tang Hon Man as independent non-executive directors.