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Renhe Commercial Holdings Company Limited

人和商業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1387)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that based on the information available to the Board, the Group expects to record an increase in loss for the six months ended 30 June 2014 as compared to the loss recorded for the six months ended 30 June 2013.

The information contained in this announcement is only a preliminary assessment by the Company based on the unaudited management accounts of the Group for the period ended 30 June 2014 and is not based on any figures or information audited or reviewed by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Renhe Commercial Holdings Company Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and the potential investors that the Group expects to record an increase in loss for the six months ended 30 June 2014 as compared to the loss recorded for the six months ended 30 June 2013. Such expected increase in loss was mainly due to a net valuation loss on investment properties as compared to the net valuation gain on investment properties recorded for the same period in 2013.

The Company is in the process of finalising the Group's interim results for the six months ended 30 June 2014. The information contained in this announcement is only a preliminary assessment by the Company based on the unaudited management accounts of the Group for the period ended 30 June 2014 and is not based on any figures or information audited or reviewed by the Company's auditors. Detailed financial information of the Group for the six months ended 30 June 2014 will be published in due course pursuant to the requirements of the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Renhe Commercial Holdings Company Limited
Hung Fan Kwan
Company Secretary

Hong Kong, 11 August 2014

As at the date of this announcement, the Board consists of Mr. Dai Yongge, Mr. Wang Hongfang, Mr. Zhou Jun and Mr. Dai Bin as executive directors, Mrs. Hawken Xiu Li, Ms. Jiang Mei, Ms. Zhang Xingmei, Mr. Zhang Dabin and Ms. Wang Chunrong as non-executive directors and Mr. Wang Shengli, Mr. Wang Yifu, Mr. Fan Ren-Da, Anthony, Mr. Leung Chung Ki and Mr. Tang Hon Man as independent non-executive directors.

** For identification purpose only*