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Renhe Commercial Holdings Company Limited

人和商業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1387)

SUPPLEMENTAL ANNOUNCEMENT PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the profit warning announcement of the Company dated 11 August 2014 (the "Announcement"). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Based on the unaudited financial information currently available to the Board, the Group is expected to record a loss of approximately RMB884 million for the six months ended 30 June 2014, representing an expected increase in loss as compared to the loss of approximately RMB182 million recorded for the six months ended 30 June 2013, which is mainly due to a net valuation loss on investment properties of approximately RMB914 million for the six months ended 30 June 2014 as compared to the net valuation gain of approximately RMB126 million for the six months ended 30 June 2013.

The information contained in this announcement is only a current assessment by the Company based on the unaudited management accounts of the Group for the period ended 30 June 2014 and is not based on any figures or information audited or reviewed by the Company's auditors. The figures are in the course of being reviewed and may be subject to adjustments.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
Renhe Commercial Holdings Company Limited
Hung Fan Kwan
Company Secretary

Hong Kong, 14 August 2014

As at the date of this announcement, the Board consists of Mr. Dai Yongge, Mr. Wang Hongfang, Mr. Zhou Jun and Mr. Dai Bin as executive directors, Mrs. Hawken Xiu Li, Ms. Jiang Mei, Ms. Zhang Xingmei, Mr. Zhang Dabin and Ms. Wang Chunrong as non-executive directors and Mr. Wang Shengli, Mr. Wang Yifu, Mr. Fan Ren-Da, Anthony, Mr. Leung Chung Ki and Mr. Tang Hon Man as independent non-executive directors.

** For identification purpose only*