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Renhe Commercial Holdings Company Limited

人和商業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1387)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of the Renhe Commercial Holdings Company Limited (the “**Company**”) dated 29 April 2016 (the “**Circular**”) and the notice of the EGM (the “**EGM Notice**”) of the same date as set out in the Circular. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF EGM

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the EGM Notice contained in the Circular was duly passed by the Independent Shareholders by way of poll at the EGM held on 18 May 2016.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM. The poll results in respect of the Resolution are as follows:

Resolution <small>(Note 1)</small>	Number of Votes (%) <small>(Note 2)</small>		Total Number of Votes
	For	Against	
To approve, confirm and ratify the Option Deed, the exercise of Put Option and the Disposal and other transactions contemplated under the exercise of the Put Option including but not limited to the Reorganisation	9,490,659,867 (99.99996%)	4,000 (0.00004%)	9,490,663,867

Notes:

- 1. The full text of the Resolution is set out in the EGM Notice.*
- 2. The number of votes and percentage are based on the total number of Shares held by the Independent Shareholders who voted at the EGM in person or by proxy or corporate representative.*

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company.

As at the date of the EGM, there were a total of 43,966,100,439 Shares in issue. As stated in the Circular, Mr. Dai Yongge and his associates, including Ms. Zhang Xingmei, which in aggregate controlled or were entitled to exercise control over the voting rights in respect of 28,544,702,571 Shares (representing approximately 64.92% of the total issued share capital of the Company as at the date of the EGM) were required to abstain and have abstained from voting on the Resolution at the EGM. Save for the above, no other Shareholder was required under the Listing Rules to abstain from voting at the EGM.

Accordingly, the total number of Shares entitling the holders thereof to attend and vote for or against the Resolution at the EGM was 15,421,397,868 Shares (representing approximately 35.08% of the total issued share capital of the Company as at the date of the EGM). There were no Shares entitling the holders thereof to attend and abstain from voting in favour of the Resolution at the EGM as required under Rule 13.40 of the Listing Rules. No Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

For and on behalf of the Board
Renhe Commercial Holdings Company Limited
Hung Fan Kwan
Company Secretary

Hong Kong, 18 May 2016

As at the date of this announcement, the Board comprises Mr. Dai Yongge, Mr. Wang Hongfang, Mr. Hu Yuzhou, Mr. Dai Bin and Mr. Zhou Jun as executive Directors, Mrs. Hawken Xiu Li, Ms. Jiang Mei, Ms. Zhang Xingmei, Mr. Zhang Dabin and Ms. Wang Chunrong as non-executive Directors and Mr. Fan Ren-Da, Anthony, Mr. Wang Shengli, Mr. Wang Yifu, Mr. Leung Chung Ki and Mr. Tang Hon Man as independent non-executive Directors.

** For identification purposes only*