



## 2. Preference Shares

|                                     |                |                          |   |
|-------------------------------------|----------------|--------------------------|---|
| Stock code :                        | _____ -- _____ | Description :            | _____ -- _____  |
|                                     |                | No. of preference shares | Par value<br>( <i>State currency</i> )                |
|                                     |                |                          | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____          | _____                    | _____   |
| Increase/(decrease)                 | _____          | _____                    | _____   |
| Balance at close of the month       | _____          | _____                    | _____   |

## 3. Other Classes of Shares

|                                     |                |                                |   |
|-------------------------------------|----------------|--------------------------------|---|
| Stock code :                        | _____ -- _____ | Description :                  | _____ -- _____  |
|                                     |                | No. of other classes of shares | Par value<br>( <i>State currency</i> )                |
|                                     |                |                                | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____          | _____                          | _____   |
| Increase/(decrease)                 | _____          | _____                          | _____   |
| Balance at close of the month       | _____          | _____                          | _____   |

Total authorised share capital at the end of the month (HK\$): 800,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 43,966,100,439         |     |                         |                                |
| Increase/ (decrease) during the month | --                     |     |                         |                                |
| Balance at close of the month         | 43,966,100,439         |     |                         |                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme   |                           |           |                            |        |  |   |
| ( 25/08/2008 )   |                           |           |                            |        |  |   |
| Ordinary shares  | 0                         | 0         | 0                          | 0      | 0  | 0   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. --  |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   | --                        | --        | --                         | --     | --   | --  |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. --  |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   | --                        | --        | --                         | --     | --   | --  |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | --   |   |
|  |                           |           | (Preference shares)        |        | --   |   |
|  |                           |           | (Other class)              |        | --   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | --     |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. --<br>_____<br>_____  | --                              | --  | --                               | --  | --   | --   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| 2. --<br>_____<br>_____  | --                              | --  | --                               | --  | --   | --   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| 3. --<br>_____<br>_____  | --                              | --  | --                               | --  | --   | --   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| 4. --<br>_____<br>_____  | --                              | --  | --                               | --  | --   | --   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / ) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares) _____   |                                 |   |                                  |   | --   |  |
| (Preference shares) _____  |                                 |   |                                  |   | --   |  |
| (Other class) _____  |                                 |   |                                  |   | --   |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. --<br>_____<br>_____<br>_____                             | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____                                 |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> ) _____             |                                |                                    |                            |                              |  |   |
| Subscription price _____                                     |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2. --<br>_____<br>_____<br>_____                             | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____                                 |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> ) _____             |                                |                                    |                            |                              |  |   |
| Subscription price _____                                     |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3. --<br>_____<br>_____<br>_____                             | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____                                 |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> ) _____             |                                |                                    |                            |                              |  |   |
| Subscription price _____                                     |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4. --<br>_____<br>_____<br>_____                             | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed) _____                                 |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> ) _____             |                                |                                    |                            |                              |  |   |
| Subscription price _____                                     |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) _____                             |                                |                                    |                            |                              | --   |   |
| (Preference shares) _____                                    |                                |                                    |                            |                              | --   |   |
| (Other class) _____  |                                |                                    |                            |                              | --   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. --<br><br><br>( / / )<br>shares ( <i>Note 1</i> )  | --   | --  |
| 2. --<br><br><br>( / / )<br>shares ( <i>Note 1</i> )  | --   | --  |
| 3. --<br><br><br>( / / )<br>shares ( <i>Note 1</i> )  | --   | --  |
| Total D. (Ordinary shares)  | --   |   |
| (Preference shares)   | --   |   |
| (Other class)   | --   |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|---|--|---|
| Type of Issue                           |                                 |  |   |  |   |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | ( / / )  |   |
|   |                                 |  | EGM approval date: (dd/mm/yyyy) ( / / )         | ( / / )  |   |
|   |                                 |  |   | ---  | ---   |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | ( / / )  |   |
|   |                                 |  | EGM approval date: (dd/mm/yyyy) ( / / )         | ( / / )  |   |
|   |                                 |  |   | ---  | ---   |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | ( / / )  |   |
|   |                                 |  | EGM approval date: (dd/mm/yyyy) ( / / )         | ( / / )  |   |
|   |                                 |  |   | ---  | ---   |
| 4. Bonus issue                          |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / ) | ( / / )  |   |
|   |                                 |  | EGM approval date: (dd/mm/yyyy) ( / / )         | ( / / )  |   |
|   |                                 |  |   | ---  | ---   |

For Main Board and GEM listed issuers

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____ --<br>(Note 1)<br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                 | _____ --<br>_____ --  |
| 6. Repurchase of shares |                                 | Class of shares _____ --<br>repurchased (Note 1)<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>AGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____ --<br>_____ --  |
| 7. Redemption of shares |                                 | Class of shares _____ --<br>redeemed (Note 1)<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____ --<br>_____ --  |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____ --<br>(Note 1)<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____ --<br>_____ --  |

For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____ -- _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) ( / / )<br>(dd/mm/yyyy) (dd/mm/yyyy)                                    | --   | --  |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____ -- _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) ( / / )<br>(dd/mm/yyyy) (dd/mm/yyyy) | --   | --  |
| Total E.                   |   | --   | --  |
| (Ordinary shares)          |   | --   | --  |
| (Preference shares)        |   | --   | --  |
| (Other class)              |   | --   | --  |

|   |     |    |
|---|-----|----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | -- |
|   | (2) | -- |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | -- |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | -- |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |    |

